

Office of the United States Trustee

In re: ICPW Liquidation  
Corporation, a California  
corporation, *et al.*

Chapter 11 Case No: Lead Case  
No.: 1:17-bk-12408-MB  
Jointly administered with:  
1:17-bk-12409-MB

Post-Confirmation Status  
Report

Quarter Ending:  
3/31/18

<p>Attorney/Professional - Name, Address, Phone &amp; FAX: Samuel R. Maizel &amp; Tania M. Moyron DENTONS US LLP 601 South Figueroa Street, Suite 2500 Los Angeles, California 90017-5704 Telephone: (213) 623-9300 Facsimile: (213) 623-9924</p>	<p>Person responsible for report - Name, Address, Phone &amp; FAX Matthew Pliskin 3902 Henderson Blvd., Suite 208-336 Tampa, FL 33629 Telephone: (917) 543-2568</p>
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Date Order was entered confirming plan	February 13, 2018
Disbursing Agent (if any) (Please print)	Upon entry of an order granting the <i>Joint Motion By Escrow Agent And The Trustee Of The Trust For Approval Of Stipulation Approving Transfer Of Escrow</i> [Docket No. 561], KCC LLC will be the disbursing agent.

SUMMARY OF DISBURSEMENTS MADE DURING THE QUARTER	
Disbursements made under the plan	\$0.00
Other Disbursements	\$1,198,202.65
<b>Total Disbursements</b>	<b>\$1,198,202.65 <sup>1</sup></b>

Projected date of final decree	TBD based on resolution of litigation.
What needs to be achieved before a final decree will be sought? (Attach a separate sheet if necessary)	Resolution of litigation against former officers, Radians Wareham Holding, Inc. ("Radians") and other third parties.
Narrative of events which impact upon the ability to perform under the reorganization plan or other significant events that have occurred during the reporting period (Attach a separate sheet if necessary)	The Trustee filed motions to estimate the claims of former officers and Radians [Dkt. Nos. 473 & 474] and obtained orders thereon (the "Estimation Orders") [Dkt. Nos. 553 & 555] in accordance with the confirmation order [Dkt. No. 442]. Now that the Estimation Orders have been entered, the Trustee is preparing to make an initial distribution.


<sup>1</sup> For purposes of calculating the UST fees, the disbursement total is \$76,206.75 after deducting \$1,121,995.90, which is the amount paid to Brighton Best International, Inc. ("BBI"). BBI purchased substantially all of the Debtor's assets including accounts receivable. The amount paid to BBI is comprised of payments received by the Debtor from former customers for which the accounts receivable were sold to BBI.

Date last U. S. Trustee fee paid	March 1, 2018
Amount Paid	\$7,000.00

I declare under penalty of perjury that the information contained in the document is true, complete and correct.

5/3/18

Date



Signature of person responsible for this report

*This report is to be filed with the U.S. Trustee quarterly until a final decree is entered. This report is for U.S. Trustee purposes only. You may be required to file additional reports with the Bankruptcy Court.*

MONTHLY OPERATING REPORT -  
POST CONFIRMATION

ATTACHMENT NO. 1

QUESTIONNAIRE		
	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		x
2. Are any post-confirmation sales or payroll taxes past due?		x
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		x
4. Is the Debtor current on all post-confirmation plan payments?		x

\*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION		
	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?		x
2. Are all premium payments current?	N/A	

\*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.  
In process of securing the E&O required coverage. No other Physical operation of the Trust require insurance

CONFIRMATION OF INSURANCE			
TYPE of POLICY and CARRIER	Period of Coverage	Payment Amount and Frequency	Delinquency Amount

DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:
Estimated Date of Filing the Application for Final Decree: _____

MONTHLY OPERATING REPORT -  
POST CONFIRMATION

ATTACHMENT NO. 2

CHAPTER 11 POST-CONFIRMATION  
SCHEDULE OF RECEIPTS AND DISBURSEMENTS

Case Name: ICPW Liquidation Corporation, a California corporation  
Case Number: 17-bk-12408  
Date of Plan Confirmation: February 13, 2018

All items must be answered. Any which do not apply should be answered "none" or "N/A".

	Quarterly*	Post Confirmation Total
1. CASH (Beginning of Period)	\$ 15,367,377.27	\$
2. INCOME or RECEIPTS during the Period	\$ 113,359.85	\$
NOTE : The receipts were payments from BBI customers to be remitted to BBI		
3. DISBURSEMENTS		
a. Operating Expenses (Fees/Taxes):		
(i) U.S. Trustee Quarterly Fees	\$ 7,000.00	\$
(ii) Federal Taxes	0.00	
(iii) State Taxes	8,292.75	
(iv) Other Taxes	0.00	
b. All Other Operating Expenses:	\$ 1,182,909.90	\$
Note: Includes \$1,121,995.90 remitted to BBI		
c. Plan Payments:		
(i) Administrative Claims	\$ 0.00	\$
(ii) Class One	0.00	
(iii) Class Two	0.00	
(iv) Class Three	0.00	
(v) Class Four	0.00	
(Attach additional pages as needed)		
Total Disbursements (Operating & Plan)	\$ 1,198,202.65	\$
1. CASH (End of Period)	\$ 14,282,534.47	\$

\* For the post confirmation period from 2/28/18 - 3/31/2018

**MONTHLY OPERATING REPORT -  
POST CONFIRMATION**

ATTACHMENT NO. 3

**CHAPTER 11 POST-CONFIRMATION  
BANK ACCOUNT RECONCILIATIONS**  
Prepare Reconciliation for each Month of the Quarter

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Capital One	Capital One	Capital One	First Republic Bank
Account Number:	██████0567	██████0575	██████3806	██████0638
Purpose of Account (Operating/Payroll/Tax)	Operating	Disbursement	DIP	Escrow
Type of Account (e.g. checking)	Checking	Checking	Checking	Checking
1. Balance per Bank Statement	150,000.00	31,030.17	290,765.49	13,873,748.37
2. ADD: Deposits not credited	0.00	0.00	0.00	0.00
3. SUBTRACT: Outstanding Checks	0.00	-16,116.19	0.00	-43,533.86
4. Other Reconciling Items	0.00	0.00	0.00	0.00
5. Month End Balance (Must Agree with Books)	150,000.00	14,913.98	290,765.49	13,830,214.51

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				
N/A				

Note: Attach copy of each investment account statement.

## ATTACHMENT NO. 4

## CHAPTER 11 POST-CONFIRMATION CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	Capital One
Account Number	0575
Purpose of Account (Operating/Payroll/Personal)	Disbursement
Type of Account (e.g., Checking)	Checking

[illegible]

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.


## ATTACHMENT NO. 4

### CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	Capital One
Account Number	0575
Purpose of Account (Operating/Payroll/Personal)	Disbursement
Type of Account (e.g., Checking)	Checking

[illegible]

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.

[illegible]

ATTACHMENT NO. 4

## CHAPTER 11 POST-CONFIRMATION CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	First Republic Bank
Account Number	0638
Purpose of Account (Operating/Payroll/Personal)	Escrow
Type of Account (e.g., Checking)	Checking

[illegible]

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.






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### ACCOUNT SUMMARY FOR PERIOD MARCH 01, 2018 - MARCH 30, 2018

		ICPW LIQUIDATION CORPORATION	
0567			
Previous Balance 02/28/18	\$150,232.00	Number of Days in Cycle	30
56 Deposits/Credits	\$99,259.85	Minimum Balance This Cycle	\$150,000.00
26 Checks/Debits	(\$99,491.85)	Average Collected Balance	\$148,315.80
Service Charges	\$0.00		
Ending Balance 03/30/18	\$150,000.00		

### ACCOUNT DETAIL FOR PERIOD MARCH 01, 2018 - MARCH 30, 2018

		ICPW LIQUIDATION CORPORATION		
0567				
Date	Description	Deposits/Credits	Withdrawals/Debits	Resulting Balance
03/01	Foreign Check Collection INTERNATIONAL INTERNATL 030118 CAD60010899-00	\$1,155.42		\$151,387.42
03/01	Foreign Check Collection INTERNATIONAL INTERNATL 030118 CAD60010899-00	\$158.04		\$151,545.46
03/01	ACH deposit COF MERCHANT SET COMB. DEP. 030118 IRONCLAD PERFORMANCE ██████████8769	\$105.10		\$151,650.56
03/01	Foreign Check Collection INTERNATIONAL INTERNATL 030118 CAD60010899-00	\$34.58		\$151,685.14
03/01	ACH deposit HOME DEPOT 0537 EDI PAYMNT 030118 IRONCLAD PERFORMANCE W ██████████4381	\$15.90		\$151,701.04
03/01	Transfer debit Transfer to ██████████3806		\$1,701.04	\$150,000.00
03/02	ACH deposit True Value Co PAYMENT 030218 IRONCLAD PERFORMANCE W 0448346	\$2,493.89		\$152,493.89
03/02	Transfer debit Transfer to ██████████3806		\$2,493.89	\$150,000.00
03/05	Lockbox deposit	\$4,327.93		\$154,327.93

Thank you for banking with us.

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ACCOUNT DETAIL CONTINUED FOR PERIOD MARCH 01, 2018 - MARCH 30, 2018

<u>Date</u>	<u>Description</u>	<u>Deposits/Credits</u>	<u>Withdrawals/Debits</u>	<u>Resulting Balance</u>
03/05	ACH deposit True Value Co PAYMENT 030518 IRONCLAD PERFORMANCE W 0448586	\$309.66		\$154,637.59
03/05	ACH deposit COF MERCHANT SET COMB. DEP. 030518 IRONCLAD PERFORMANCE ██████████8769	\$216.51		\$154,854.10
03/05	ACH deposit HOME DEPOT 0537 EDI PAYMNT 030518 IRONCLAD PERFORMANCE W ██████████5781	\$185.03		\$155,039.13
03/05	ACH deposit COF MERCHANT SET COMB. DEP. 030518 IRONCLAD PERFORMANCE ██████████8769	\$154.61		\$155,193.74
03/05	Transfer debit Transfer to ██████████3806		\$866.74	\$154,327.00
03/06	Wire transfer deposit NOW NETHERLANDS B.V. 030618 USD*****0352	\$13,030.54		\$167,357.54
03/06	Foreign Check Collection INTERNATIONAL INTERNATL 030618 CAD60010908-00	\$572.65		\$167,930.19
03/06	Foreign Check Collection INTERNATIONAL INTERNATL 030618 CAD60010908-00	\$537.39		\$168,467.58
03/06	ACH deposit ORGILL INC VENDORPYMT 030618 BRIGHTON BEST 0090405	\$123.13		\$168,590.71
03/06	Foreign Check Collection INTERNATIONAL INTERNATL 030618 CAD60010908-00	\$44.46		\$168,635.17
03/06	ACH deposit HOME DEPOT 0537 EDI PAYMNT 030618 IRONCLAD PERFORMANCE W ██████████5908	\$7.12		\$168,642.29
03/06	Transfer debit Transfer to ██████████3806		\$18,642.29	\$150,000.00
03/07	ACH deposit True Value Co PAYMENT 030718 IRONCLAD PERFORMANCE W 0449148	\$9,386.26		\$159,386.26
03/07	ACH deposit COF MERCHANT SET COMB. DEP. 030718 IRONCLAD PERFORMANCE ██████████8769	\$225.88		\$159,612.14
03/07	Transfer debit Transfer to ██████████3806		\$9,612.14	\$150,000.00
03/08	ACH deposit HOME DEPOT 0537 EDI PAYMNT 030818 IRONCLAD PERFORMANCE W 2000476113	\$236.55		\$150,236.55
03/08	Transfer debit Transfer to ██████████3806		\$236.55	\$150,000.00
03/09	ACH deposit True Value Co PAYMENT 030918 IRONCLAD PERFORMANCE W 0449795	\$422.26		\$150,422.26
03/09	ACH deposit PORTER-WALKER PAYMENTS 030918 IRONCLAD PERFORMANCE	\$289.06		\$150,711.32
03/09	Foreign Check Collection INTERNATIONAL INTERNATL 030918 CAD60010918-00	\$158.43		\$150,869.75

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IRONCLAD PERFORMANCE WEAR CORPORATION  
OPERATING ACCOUNT  
SUITE 300

### ACCOUNT DETAIL CONTINUED FOR PERIOD MARCH 01, 2018 - MARCH 30, 2018

<u>Date</u>	<u>Description</u>	<u>Deposits/Credits</u>	<u>Withdrawals/Debits</u>	<u>Resulting Balance</u>
03/09	ACH Withdrawal COF MERCHNT BILL COF BILLNG 030918 IRONCLAD PERFORMANCE W 0A351P		\$762.58	\$150,107.17
03/09	ACH Withdrawal COF MERCHNT BILL COF BILLNG 030918 IRONCLAD PERFORMANCE W 0A261O		\$29.95	\$150,077.22
03/09	Transfer debit Transfer to [REDACTED] 3806		\$77.22	\$150,000.00
03/12	Lockbox deposit	\$656.55		\$150,656.55
03/12	ACH deposit COF MERCHNT SET COMB. DEP. 031218 IRONCLAD PERFORMANCE [REDACTED] 8769	\$281.31		\$150,937.86
03/12	ACH deposit HD SUPPLY USD - CASH CONC 031218 IRONCLAD PERFORMANCE W	\$140.14		\$151,078.00
03/12	ACH deposit COF MERCHNT SET COMB. DEP. 031218 IRONCLAD PERFORMANCE [REDACTED] 8769	\$117.05		\$151,195.05
03/12	ACH deposit HOME DEPOT 0537 EDI PAYMNT 031218 IRONCLAD PERFORMANCE W [REDACTED] 6945	\$35.24		\$151,230.29
03/12	Transfer debit Transfer to [REDACTED] 3806		\$574.29	\$150,656.00
03/13	Lockbox deposit	\$14,286.34		\$164,942.34
03/13	Transfer debit Transfer to [REDACTED] 3806		\$656.34	\$164,286.00
03/14	ACH deposit True Value Co PAYMENT 031418 IRONCLAD PERFORMANCE W 0450799	\$255.86		\$164,541.86
03/14	ACH deposit COF MERCHNT SET COMB. DEP. 031418 IRONCLAD PERFORMANCE [REDACTED] 8769	\$201.48		\$164,743.34
03/14	Transfer debit Transfer to [REDACTED] 3806		\$14,743.34	\$150,000.00
03/15	Lockbox deposit	\$6,096.93		\$156,096.93
03/15	ACH deposit True Value Co PAYMENT 031518 IRONCLAD PERFORMANCE W 0451155	\$405.50		\$156,502.43
03/15	ACH deposit COF MERCHNT SET COMB. DEP. 031518 IRONCLAD PERFORMANCE [REDACTED] 8769	\$99.19		\$156,601.62
03/15	ACH deposit HOME DEPOT 0537 EDI PAYMNT 031518 IRONCLAD PERFORMANCE W [REDACTED] 6208	\$69.40		\$156,671.02
03/15	Transfer debit Transfer to [REDACTED] 3806		\$575.02	\$156,096.00

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ACCOUNT DETAIL CONTINUED FOR PERIOD MARCH 01, 2018 - MARCH 30, 2018

<u>Date</u>	<u>Description</u>	<u>Deposits/Credits</u>	<u>Withdrawals/Debits</u>	<u>Resulting Balance</u>
03/16	ACH deposit True Value Co PAYMENT 031618 IRONCLAD PERFORMANCE W 0451467	\$16.59		\$156,112.59
03/16	Analysis service charge debit ANALYSIS CHRG		\$890.69	\$155,221.90
03/16	Transfer debit Transfer to [REDACTED] 3806		\$5,221.90	\$150,000.00
03/19	Lockbox deposit	\$3,598.50		\$153,598.50
03/19	ACH deposit COF MERCHNT SET COMB. DEP. 031918 IRONCLAD PERFORMANCE [REDACTED] 8769	\$149.05		\$153,747.55
03/19	ACH deposit HOME DEPOT 0537 EDI PAYMNT 031918 IRONCLAD PERFORMANCE W [REDACTED] 3443	\$126.76		\$153,874.31
03/19	ACH deposit COF MERCHNT SET COMB. DEP. 031918 IRONCLAD PERFORMANCE [REDACTED] 8769	\$52.41		\$153,926.72
03/19	ACH deposit HD SUPPLY USD - CASH CONC 031918 IRONCLAD PERFORMANCE W	\$17.25		\$153,943.97
03/19	Transfer debit Transfer to [REDACTED] 3806		\$345.97	\$153,598.00
03/20	Lockbox deposit	\$2,560.97		\$156,158.97
03/20	ACH deposit COF MERCHNT SET COMB. DEP. 032018 IRONCLAD PERFORMANCE [REDACTED] 8769	\$145.28		\$156,304.25
03/20	ACH deposit HOME DEPOT 0537 EDI PAYMNT 032018 IRONCLAD PERFORMANCE W [REDACTED] 1361	\$105.98		\$156,410.23
03/20	Transfer debit Transfer to [REDACTED] 3806		\$3,850.23	\$152,560.00
03/21	ACH deposit True Value Co PAYMENT 032118 IRONCLAD PERFORMANCE W 0452444	\$6,866.27		\$159,426.27
03/21	Transfer debit Transfer to [REDACTED] 3806		\$9,426.27	\$150,000.00
03/22	ACH deposit True Value Co PAYMENT 032218 IRONCLAD PERFORMANCE W 0452770	\$15,897.60		\$165,897.60
03/22	Lockbox deposit	\$91.08		\$165,988.68
03/22	ACH deposit HOME DEPOT 0537 EDI PAYMNT 032218 IRONCLAD PERFORMANCE W [REDACTED] 0892	\$55.56		\$166,044.24
03/22	Transfer debit Transfer to [REDACTED] 3806		\$15,953.24	\$150,091.00
03/23	ACH deposit True Value Co PAYMENT 032318 IRONCLAD PERFORMANCE W 0453106	\$6,886.26		\$156,977.26
03/23	Transfer debit Transfer to [REDACTED] 3806		\$6,977.26	\$150,000.00
03/26	Lockbox deposit	\$1,471.04		\$151,471.04
03/26	ACH deposit COF MERCHNT SET COMB. DEP. 032618 IRONCLAD PERFORMANCE [REDACTED] 8769	\$345.10		\$151,816.14



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IRONCLAD PERFORMANCE WEAR CORPORATION  
OPERATING ACCOUNT  
SUITE 300

### ACCOUNT DETAIL CONTINUED FOR PERIOD MARCH 01, 2018 - MARCH 30, 2018

<u>Date</u>	<u>Description</u>	<u>Deposits/Credits</u>	<u>Withdrawals/Debits</u>	<u>Resulting Balance</u>
03/26	ACH deposit COF MERCHNT SET COMB. DEP. 032618 IRONCLAD PERFORMANCE W [REDACTED] 3769	\$125.96		\$151,942.10
03/26	ACH deposit HOME DEPOT 0537 EDI PAYMNT 032618 IRONCLAD PERFORMANCE W [REDACTED] 1407	\$86.87		\$152,028.97
03/26	Transfer debit Transfer to [REDACTED] 3806		\$557.97	\$151,471.00
03/27	Lockbox deposit	\$558.47		\$152,029.47
03/27	ACH deposit HOME DEPOT 0537 EDI PAYMNT 032718 IRONCLAD PERFORMANCE W [REDACTED] 0469	\$75.14		\$152,104.61
03/27	ACH Withdrawal PAYPAL ECHECK 032718 IRONCLAD PERFORMANCE W J22222BU859HC		\$34.73	\$152,069.88
03/27	Transfer debit Transfer to [REDACTED] 3806		\$1,511.88	\$150,558.00
03/28	Transfer debit Transfer to [REDACTED] 3806		\$558.00	\$150,000.00
03/29	Lockbox deposit	\$3,192.32		\$153,192.32
03/29	Transfer debit Transfer to [REDACTED] 3806		\$0.32	\$153,192.00
03/30	Transfer debit Transfer to [REDACTED] 3806		\$3,192.00	\$150,000.00
<b>Total</b>		<b>\$99,259.85</b>	<b>\$99,491.85</b>	

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## ACCOUNT SUMMARY FOR PERIOD MARCH 01, 2018 - MARCH 30, 2018

		0575	ICPW LIQUIDATION CORPORATION	
Previous Balance 02/28/18	\$75,892.78	Number of Days in Cycle	30	
2 Deposits/Credits	\$1,134,495.90	Minimum Balance This Cycle	\$31,030.17	
10 Checks/Debits	(\$1,179,358.51)	Average Collected Balance	\$51,876.93	
Service Charges	\$0.00			
Ending Balance 03/30/18	\$31,030.17			

## ACCOUNT DETAIL FOR PERIOD MARCH 01, 2018 - MARCH 30, 2018

		0575	ICPW LIQUIDATION CORPORATION	
Date	Description	Deposits/Credits	Withdrawals/Debits	Resulting Balance
03/01	Wire transfer deposit CASH CONTROL UTA WIRES ATT 030118 USDS0680602717101	\$12,500.00		\$88,392.78
03/01	Check 0		\$7,000.00	\$81,392.78
03/02	Book transfer credit FROM ...3806	\$1,121,995.90		\$1,203,388.68
03/02	Wire transfer withdrawal CHARLES SCHWAB & CO 030218 USD0002993881		\$12,500.00	\$1,190,888.68
03/02	Wire transfer withdrawal BRIGHTON-BEST IN TERNATIONA 030218 USD0002994556		\$1,121,995.90	\$68,892.78
03/14	Check 0		\$367.50	\$68,525.28
03/16	Wire transfer withdrawal DONE VENTURES, LLC 031618 USD0003067424		\$14,293.48	\$54,231.80
03/16	Wire transfer withdrawal MICHAEL DIGREGOR IO 031618 USD0003067414		\$14,293.48	\$39,938.32
03/19	Wire transfer withdrawal WONEEL AMERICA I NC 031918 USD0003069249		\$615.40	\$39,322.92
03/23	Check 9103294045		\$7,342.75	\$31,980.17
03/30	Check 5816		\$800.00	\$31,180.17
03/30	Check 5815		\$150.00	\$31,030.17
Total		\$1,134,495.90	\$1,179,358.51	

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PAGE 1 OF 2

ACCOUNT DETAIL CONTINUED FOR PERIOD MARCH 01, 2018 - MARCH 30, 2018

ICPW LIQUIDATION  
CORPORATION

████████████████████ 0575

Checks \* designates gap in check sequence

<i>Check No.</i>	<i>Date</i>	<i>Amount</i>	<i>Check No.</i>	<i>Date</i>	<i>Amount</i>	<i>Check No.</i>	<i>Date</i>	<i>Amount</i>
0	03/01	\$7,000.00	5815*	03/30	\$150.00	3294045*	03/23	\$7,342.75
0*	03/14	\$367.50	5816	03/30	\$800.00			





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ICPW LIQUIDATION CORPORATION  
"DIP" CENTRAL DISTRICT OF CALIFORNIA  
CASE # 1:17-BK-12408-MB  
1920 HUTTON CT, SUITE 300  
DALLAS TX 75234-9017

► Contact your Relationship Manager to discuss targeted solutions for your evolving business needs.

## ACCOUNT SUMMARY FOR PERIOD MARCH 01, 2018 - MARCH 30, 2018

		3806	ICPW LIQUIDATION CORPORATION	
Previous Balance 02/28/18	\$1,313,402.49		Number of Days in Cycle	30
23 Deposits/Credits	\$99,373.90		Minimum Balance This Cycle	\$195,601.52
2 Checks/Debits	(\$1,122,010.90)		Average Collected Balance	\$282,398.89
Service Charges	\$0.00			
Ending Balance 03/30/18	\$290,765.49			

## ACCOUNT DETAIL FOR PERIOD MARCH 01, 2018 - MARCH 30, 2018

		3806	ICPW LIQUIDATION CORPORATION	
Date	Description	Deposits/Credits	Withdrawals/Debits	Resulting Balance
03/01	Funding Transfer Credit Transfer from 0567	\$1,701.04		\$1,315,103.53
03/02	Funding Transfer Credit Transfer from 0567	\$2,493.89		\$1,317,597.42
03/02	Book transfer debit TO ...0575		\$1,121,995.90	\$195,601.52
03/05	Funding Transfer Credit Transfer from 0567	\$866.74		\$196,468.26
03/06	Funding Transfer Credit Transfer from 0567	\$18,642.29		\$215,110.55
03/07	Funding Transfer Credit Transfer from 0567	\$9,612.14		\$224,722.69
03/08	Funding Transfer Credit Transfer from 0567	\$236.55		\$224,959.24
03/09	Wire transfer deposit RESOURCES CONNECTION LLC 030918 USD*****1982	\$1,600.00		\$226,559.24
03/09	Funding Transfer Credit Transfer from 4670100567	\$77.22		\$226,636.46
03/09	Wire transfer fee RESOURCES CONNECTION LLC 030918		\$15.00	\$226,621.46

Thank you for banking with us.

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ACCOUNT DETAIL CONTINUED FOR PERIOD MARCH 01, 2018 - MARCH 30, 2018

<i>Date</i>	<i>Description</i>	<i>Deposits/Credits</i>	<i>Withdrawals/Debits</i>	<i>Resulting Balance</i>
03/12	Funding Transfer Credit Transfer from ██████████0567	\$574.29		\$227,195.75
03/13	Funding Transfer Credit Transfer from ██████████0567	\$656.34		\$227,852.09
03/14	Funding Transfer Credit Transfer from ██████████0567	\$14,743.34		\$242,595.43
03/15	Funding Transfer Credit Transfer from ██████████0567	\$575.02		\$243,170.45
03/16	Funding Transfer Credit Transfer from ██████████0567	\$5,221.90		\$248,392.35
03/19	Funding Transfer Credit Transfer from ██████████0567	\$345.97		\$248,738.32
03/20	Funding Transfer Credit Transfer from ██████████0567	\$3,850.23		\$252,588.55
03/21	Funding Transfer Credit Transfer from ██████████0567	\$9,426.27		\$262,014.82
03/22	Funding Transfer Credit Transfer from ██████████0567	\$15,953.24		\$277,968.06
03/23	Funding Transfer Credit Transfer from ██████████0567	\$6,977.26		\$284,945.32
03/26	Funding Transfer Credit Transfer from ██████████0567	\$557.97		\$285,503.29
03/27	Funding Transfer Credit Transfer from ██████████0567	\$1,511.88		\$287,015.17
03/28	Funding Transfer Credit Transfer from ██████████0567	\$558.00		\$287,573.17
03/29	Funding Transfer Credit Transfer from ██████████0567	\$0.32		\$287,573.49
03/30	Funding Transfer Credit Transfer from ██████████0567	\$3,192.00		\$290,765.49
<i>Total</i>		\$99,373.90	\$1,122,010.90	

# ACCOUNT STATEMENT



FIRST REPUBLIC BANK  
It's a privilege to serve you®

## PREFERRED CHECKING

Statement Period:

March 01, 2018 -

March 31, 2018

Account Number:

XXX-XXX0-0638

At Your Service:

24-Hour Automated Banking System

(800) 392-1407

004459-2  
04459-002

IRONCLAD PERFORMANCE WEAR CORPORATION  
L N B Y & B LLP TTEES  
CASE # 1 17 BK 12408 MB  
10250 CONSTELLATION BLVD  
STE 1700  
LOS ANGELES, CA 90067

Enclosures 2

Page 1 of 3

## NEWS FROM FIRST REPUBLIC

Looking to refinance your student loans and put your savings to work? Achieve your next milestone faster with our Eagle Gold All-in-One student loan refinancing program. We currently offer among the lowest fixed rates in the industry, with terms ranging from 5 to 15 years.

Know someone with student loan debt? We're offering all First Republic clients a referral bonus of \$300 for each loan that is approved and funded. Your friend will receive \$200 as well. Terms and conditions apply. Visit [firstrepublic.com/student-loan-refinancing](http://firstrepublic.com/student-loan-refinancing) for more information or ask your banker about Eagle Gold All-In-One today.

## ACCOUNT SUMMARY

XXX-XXX0-0638

Beginning Balance	\$13,882,004.21	Average Daily Balance	\$13,879,418.55
Total Deposits and Credits	\$2,947.30	Minimum Balance	\$13,870,801.07
Total Withdrawals and Debits	\$0.00	Service Charges	\$0.00
Total Checks Paid	\$11,203.14	Interest Earned This Period	\$2,947.30
Ending Balance	\$13,873,748.37	Interest Year to Date	\$8,559.69
		2017 Interest	\$4,220.67

## CHECKS PAID

\* Gap in check sequence

NUMBER	DATE	AMOUNT	NUMBER	DATE	AMOUNT
* 261	03/26	\$10,208.14	316	03/13	\$995.00

## ACCOUNT ACTIVITY

DATE	DESCRIPTION	AMOUNT
	Deposits and Credits	
03/31	CREDIT - INTEREST	\$2,947.30
	Total Deposits and Credits	\$2,947.30
	ANNUAL PERCENTAGE YIELD EARNED (APY-E)	0.25%
	INTEREST EARNED THIS STATEMENT PERIOD	\$2,947.30

## TO BALANCE YOUR ACCOUNT

1. Go through your register and mark each check, withdrawal, ATM card transaction, payment, deposit, or other credit listed on this statement. Be sure your register shows any interest paid into your account and any service charges, automatic payments or transfers withdrawn from your account during this statement period.
2. Using the chart below, list any outstanding checks, ATM withdrawals, purchases made with your ATM card, or any other withdrawals (including any from previous months) which are listed on your register but are not shown on this statement.
3. Balance your account by filling in the spaces below.

[illegible]

ENTER:

The Ending Balance as shown on this Statement

2

ADD:

Any deposits listed	\$
in your register or	\$
transfers into your	\$
account which are not	\$
shown on this statement	\$

TOTAL = \$

CALCULATE THE SUBTOTAL.

1

## ➤ SUBTRACT

The total outstanding checks and withdrawals from the chart at left

5

### CUMULATE THE CURRENT BALANCE

This amount should be the same as the current balance shown in your check register.



#### IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS

Please telephone us at 1-415-392-1400 or write us at First Republic, 111 Pine Street, San Francisco, CA 94111 immediately if you believe there is an error on your statement or transaction receipt, or if you need more information about an electronic transaction. When you write or call us:

1. Tell us your name and account number or ATM card number.
2. As clearly as you can, describe the error or the transaction you are unsure about, and explain why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

You must report the suspected error to us no later than 60 days after we send you the FIRST statement on which the problem appeared. We will investigate your questions and will correct any error promptly. If our investigation takes longer than 30 business days for 20 days in the case of electronic purchases), we will temporarily credit your account for the amount you believe is in error, so that you will have use of the money until our investigation is completed.

For First Republic's 24-hour Automated Banking System, please call 1-800-392-1407.

# ACCOUNT STATEMENT



FIRST REPUBLIC BANK  
It's a privilege to serve you®

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## Your Check Images Front

Ironclad Performance Wear Corp. / LNBYS LLP  
10250 Constellation Blvd., Suite 1700  
Los Angeles, CA 90067

FIRST REPUBLIC BANK  
Los Angeles, CA 90067  
11-81660210

261

83001

PAY EXACTLY \$10,208.14 DOLLARS

DATE 12/21/2017

AMOUNT \$10,208.14

PAY TO THE ORDER OF MERCADO CLOTH MANUFACTUR

OF

Payment in full of account shown with interest

⑆000261⑆ ⑆321081669⑆ ⑆00630⑆

## Back

1/5003/96/8/16

FOR THE ORDER OF ANY  
BUT NOT THE ORDER OF ANY  
OTHER PARTY, THIS CHECK IS  
PAID TO THE ORDER OF

CHAS NIAGA

11-81660210

Check # 261 Date 3/26/2018 Amount \$10,208.14

Ironclad Performance Wear Corp. / LNBYS LLP  
10250 Constellation Blvd., Suite 1700  
Los Angeles, CA 90067

FIRST REPUBLIC BANK  
Los Angeles, CA 90067  
11-81660210

316

83001

PAY EXACTLY \$995.00 DOLLARS

DATE 3/13/2018

AMOUNT \$995.00

PAY TO THE ORDER OF Vercell  
P.O. Box 71101  
Chicago, IL 60604-1101

⑆000316⑆ ⑆321081669⑆ ⑆00630⑆

11-81660210

Check # 316 Date 3/13/2018 Amount \$995.00



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